

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

August 12, 2022

REGISTRATION NO: 27813
BONDS ISSUED BY: Lincoln County Ambulance District
AMOUNT OF ISSUE: \$4,065,000.00 (Series 2022) COUNTY: Lincoln
(a portion of \$11,500,000 authorized)
DATE OF ISSUE: August 16, 2022 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of decreasing response times to emergency calls and carrying out the mission of the District by acquiring, constructing, improving, equipping and furnishing ambulance stations and other District facilities including the purchase of any land necessary therefor; acquiring and equipping ambulances and other emergency response vehicles; acquiring and installing medical, communication and other life-saving service apparatus and auxiliary equipment; and the repayment of leases of the District.

Rate of Interest	Amount	Maturity
5.00000%	\$165,000.00	03/01/2025
5.00000%	\$170,000.00	03/01/2026
5.00000%	\$180,000.00	03/01/2027
5.00000%	\$190,000.00	03/01/2028
5.00000%	\$200,000.00	03/01/2029
5.00000%	\$210,000.00	03/01/2030
5.00000%	\$220,000.00	03/01/2031
5.00000%	\$230,000.00	03/01/2032
4.00000%	\$245,000.00	03/01/2033
3.00000%	\$250,000.00	03/01/2034
3.00000%	\$260,000.00	03/01/2035
3.00000%	\$270,000.00	03/01/2036
3.12500%	\$275,000.00	03/01/2037
3.25000%	\$285,000.00	03/01/2038
3.37500%	\$295,000.00	03/01/2039
3.50000%	\$305,000.00	03/01/2040
3.50000%	\$315,000.00	03/01/2041

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2032, may be called for redemption and payment prior to their Stated Maturities on and after March 1, 2031, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: U.S. Bank Trust Company, National Association, St. Louis, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: U.S. Bank Trust Company, National Association, St. Louis, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri

ISSUE BOUGHT BY: Robert W. Baird & Co., Inc., Milwaukee, Wisconsin

PURCHASE PRICE: \$4,265,317.74

INTEREST RATE: 3.17405%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$889,654,037.00

INDEBTEDNESS: (Including this issue) \$11,500,000.00

NOTICE OF ELECTION: Published in The Elsberry Democrat newspaper on October 21 and 28, 2020; published in The Troy Free Press newspaper on 21 and 28 October, 2020.

DATE OF ELECTION: November 03, 2020

ELECTION RESULTS: Yes - 18,129 No - 9,961
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about July 20, 2022.
NUMBER OF BIDS RECEIVED: 4